# open education, open access and open in order to...

#OAWEEK | 10/23/17 | VANDERBILT

nicole allen SPARCXatxtbks



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except where otherwise noted

## SPARCX







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https://www.engadget.com/2017/10/22/stephen-hawking-posts-doctoral-thesis-online/

Graph 2 Monograph and Serial Costs in ARL Libraries, 1986-2011\* **Serial** 425% **Expenditures** (+402%) 375% 325% 275% % Change Since 1986 225% 175% 125% Monograph Expenditures (+71%)75% Monographs 25% Purchased (10%)-25%  $\frac{1986}{\text{Source: }} \frac{1989}{\text{ARL }} \frac{1992}{\text{Statistics }} \frac{1995}{2010\text{-}11} \frac{1995}{\text{Association of Research Libraries, Washington, D.C.}} \frac{1986}{\text{Source: }} \frac{1989}{\text{ARL }} \frac{1992}{\text{Statistics }} \frac{1995}{2010\text{-}11} \frac{1995}{\text{Association of Research Libraries, Washington, D.C.}} \frac{1986}{\text{Source: }} \frac{1989}{\text{ARL }} \frac{1992}{\text{Statistics }} \frac{1995}{\text{Constant of Research Libraries, Washington, D.C.}} \frac{1986}{\text{Source: }} \frac{1986}{\text{ARL }} \frac{1995}{\text{Source: }} \frac{1995}{\text{ARL }} \frac{1995}{\text{Source: }} \frac{1995}{\text{ARL }} \frac{1995}{\text{Constant of Research Libraries, Washington, D.C.}} \frac{1995}{\text{Constant of Research Libraries, Constant of$ 2007 2010 \*Includes electronic resources from 1999-2000 onward.

#### TABLE 1: AVERAGE 2017 PRICE FOR SCIENTIFIC DISCIPLINES

DISCIPLINE	AVERAGE PRICE PER TITLE	DISCIPLINE	AVERAGE PRICE PER TITLE
Chemistry	\$4,773	Botany	\$2,053
Physics	4,369	Zoology	1,988
Engineering	3,408	Math & Computer Science	1,971
Biology	2,917	Geography	1,742
Food Science	2,567	Health Sciences	1,736
Geology	2,381	Agriculture	1,666
Technology	2,234	General Science	1,556
Astronomy	2,071		
SOURCE: LJ PERIODIC	ALS PRICE SURVEY 2017		

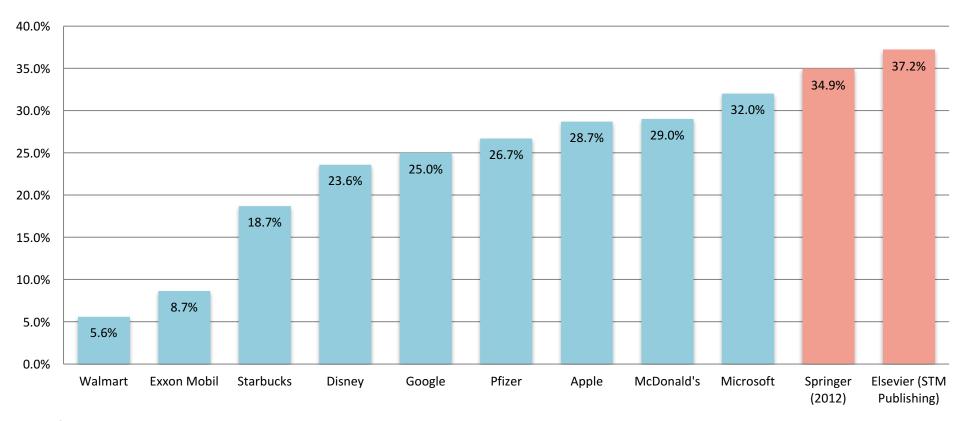
Source: Library Journal 2017 Periodicals Pricing Survey

"New World, Same Model I Periodicals Price Survey 2017," by Stephen Bosch and Kittie Henderson. Library Journal, April 19, 2017:

http://lj.libraryjournal.com/2017/04/publishing/new-world-same-model-periodicals-price-survey-2017/#\_



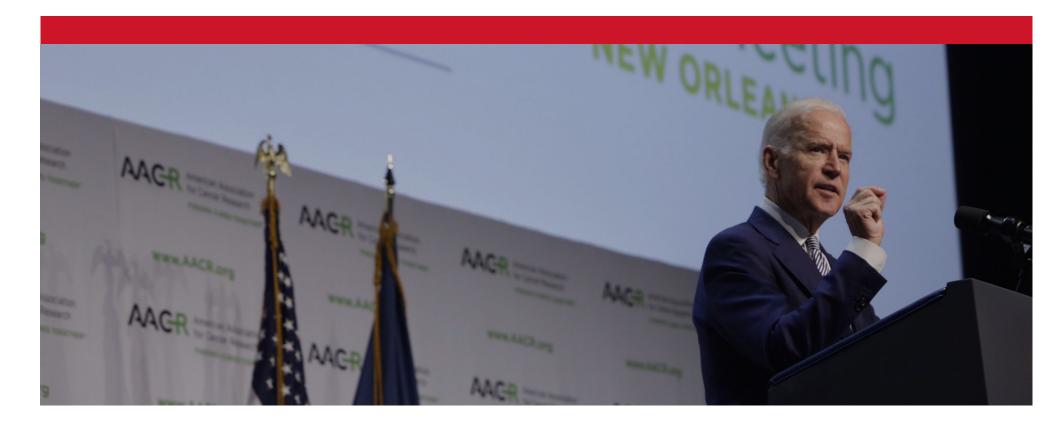
#### **Operating Profit Margin: Elsevier v. Other Companies (2014)**



#### **Data Sources**

Walmart: http://financials.morningstar.com/ratios/r.html?t=WMT&region=USA&culture=en\_US Exxon Mobil: https://www.stock-analysis-on.net/NYSE/Company/Exxon-Mobil-Corp/Ratios/Profitability Starbucks: http://financials.morningstar.com/ratios/r.html?t=SBUX&region=USA&culture=en\_US Disney: http://financials.morningstar.com/ratios/r.html?t=DIS&region=USA&culture=en\_US Google: http://financials.morningstar.com/ratios/r.html?t=GOOG&region=USA&culture=en\_US Pfizer: http://financials.morningstar.com/ratios/r.html?t=PFE&region=USA&culture=en\_US Apple: https://www.stock-analysis-on.net/NASDAQ/Company/Apple-Inc/Ratios/Profitability McDonald's: http://financials.morningstar.com/ratios/r.html?t=MCD Microsoft: http://financials.morningstar.com/ratios/r.html?t=MSFT&region=USA&culture=en\_US Springer: http://static.springer.com/sgw/documents/1412702/application/pdf/Annual\_Report\_2012\_01.pdf Elsevier: http://www.relx.com/investorcentre/reports%202007/Documents/2014/relxgroup ar 2014.pdf





"Taxpayers fund \$5 billion a year in cancer research every year, but once it's published, nearly all of that taxpayer-funded research sits behind walls. Tell me how this is moving the process along more rapidly."

- Vice President Joe Biden: April 21, 2016

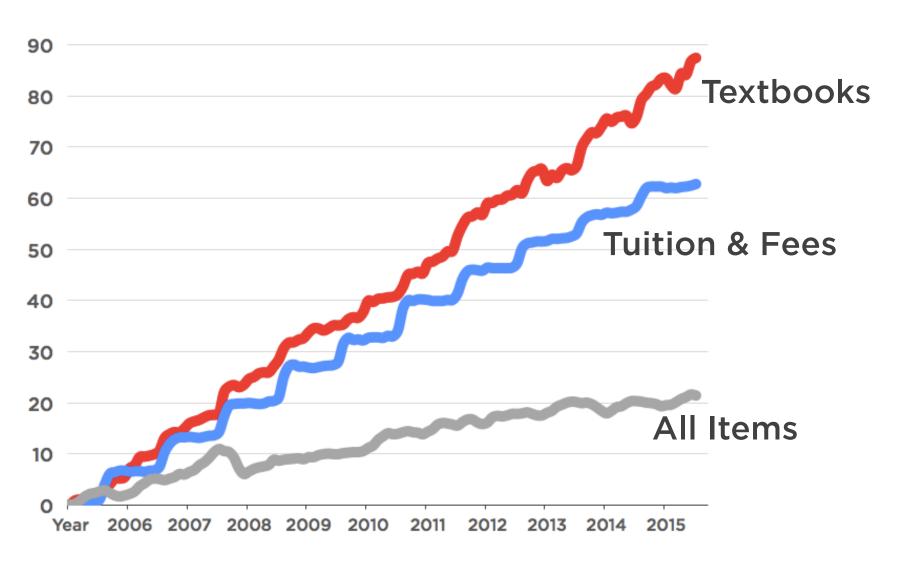


## the status quo is broken

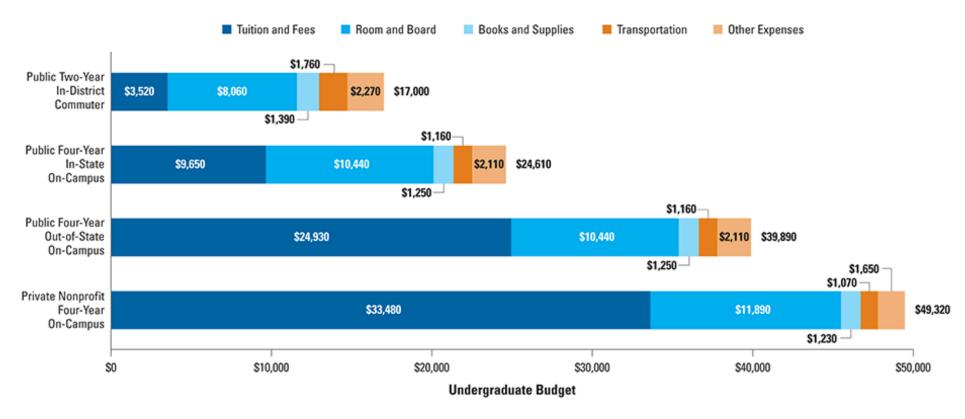


### Textbook Prices 2006 - 2016

**U.S. Bureau of Labor Statistics** 



## Average Estimated Undergraduate Budgets, 2016-17



**Books & Supplies = \$1,200+** 

Source: College Board

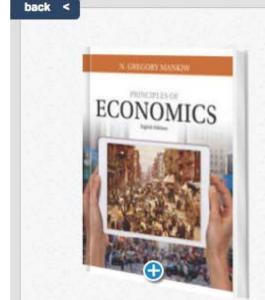
## "the straw that broke the camel's back"





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#### Principles of Economics, 8th Edition

ISBN10: 1-305-58512-7 ISBN13: 978-1-305-58512-6

AUTHORS: N. Gregory Mankiw - @2018

Now you can master the principles of economics with the help of the most popular, widely-used economics textbook by students worldwide -- Mankiw's PRINCIPLES OF ECONOMICS, 8E. With its clear and engaging writing style, this book emphasizes only the material that will help you better understand the world in which you live, will make you a more astute participant in the economy, and will give you a better understanding of both the potential and limits of economic policy. The latest relevant economic examples bring principles to life. Acclaimed text author N. Gregory Mankiw explains, "I have tried to put myself in the position of someone seeing economics for the first time. My goal is to emphasize the material that students should and do find interesting about the study of the accommut Downsful student fearened digital

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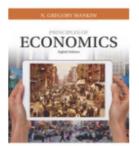


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#### Is 'Inclusive Access' the Future for Publishers?

Textbooks aren't selling like they used to, but a new business model that has led to increased access to course materials and lower costs at some universities is beginning to take shape.

By Carl Straumsheim // January 31, 2017







ISTOCK

The textbook publishing industry is considering a transformation that could significantly alter how faculty members assign readings, publishers make money and students obtain course materials.

For years, that transformation has been portrayed as a shift from physical textbooks to digital course

## 2 in 3

Students say they decided against buying a textbook because the cost is too high



## <1 in 2

## Students purchase a current edition of their textbook



# students cannot learn from books they can't afford









### we can do better



## what is open?





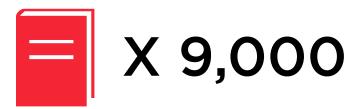
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### Two Paths to Open Access

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#### **Language of Protest**

The six editors and 31 editorial board members of *Lingua*, a top linguistics journal, have all resigned to protest Elsevier pricing. They plan a new open-access journal.

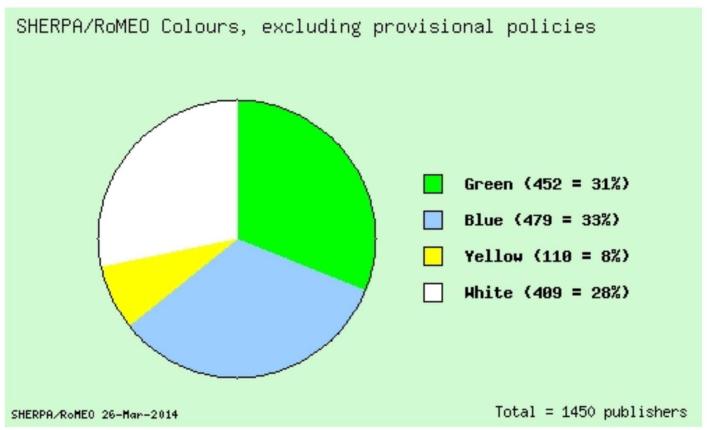
November 2, 2015 By Scott Jaschik

All six editors and all 31 editorial board members of Lingua, one of the top journals in linguistics, last week resigned to protest Elsevier's policies on pricing and its refusal to convert the journal to an open-access publication that would be free online. As soon as January, when the departing editors' noncompete contracts expire, they plan to start a new openaccess journal to be called *Glossa*.

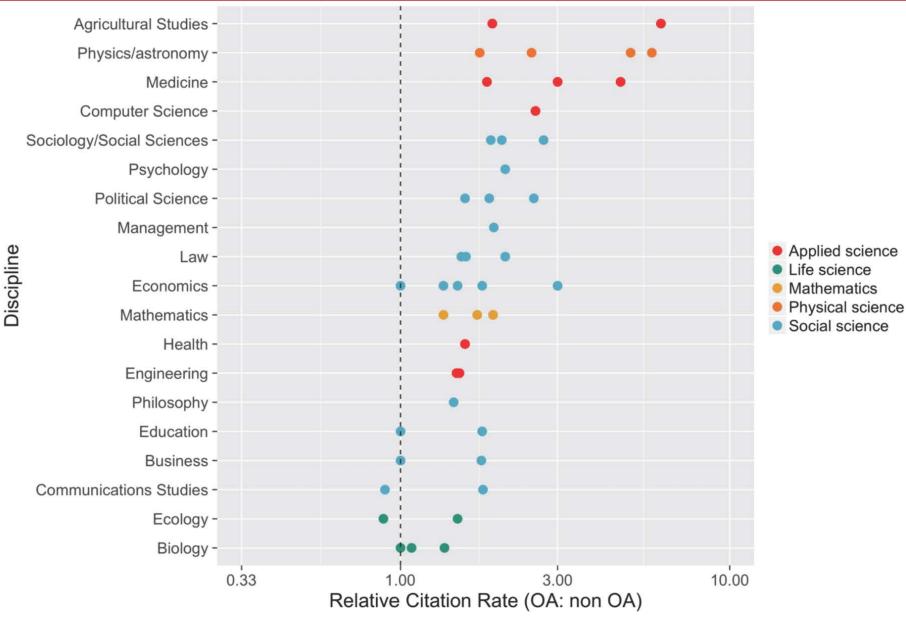
Source: https://www.insidehighered.com/news/2015/11/02/editors-and-editorial-board-quit-top-linguistics-journal-protest-subscription-fees

RoMEO colour	Archiving policy	Publishers	%
green	Can archive pre-print and post-print	452	31
blue	Can archive post-print (ie final draft post-refereeing)	479	33
yellow	Can archive pre-print (ie pre-refereeing)	110	8
<u>white</u>	Archiving not formally supported	409	28

Summary: 72% of publishers on this list formally allow some form of self-archiving.



Source: www.sherpa.ac.uk/romeo/statistics.php?la=en&flDnum=l&mode=simple



Source: McKiernan, Erin; Bourne, Philip E.; Brown, C. Titus; Buck, Stuart; Kenall, Amye; Lin, Jennifer; McDougall, Damon; Nosek, Brian; Ram, Karthik; Soderberg, Courtney; R. Spies, Jeffrey; Thaney, Kaitlin; Updegrove, Andrew; Woo, Kara; Yarkoni, Tal (2016): How open science helps researchers succeed. Figshare. https://dx.doi.org/10.6084/m9.figshare.1619902.v7: URL: https://figshare.com/articles/The\_open\_research\_value\_proposition\_How\_sharing\_can\_help\_researchers\_succeed/1619902

#### slide borrowed from @nshockey

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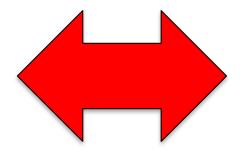
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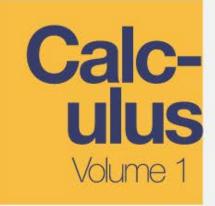
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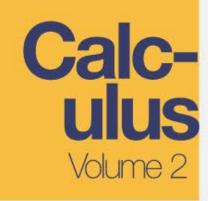
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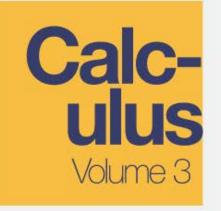
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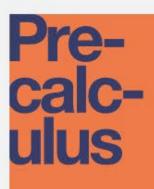














# Principles of Economics

Table of Contents | Instructor Resources | Student Resources | Details | Errata

Principles of Economics covers scope and sequence requirements for a two-semester introductory economics course. The authors take a balanced approach to micro- and macroeconomics, to both Keynesian and classical views, and to the theory and application of economics concepts. The text also includes many current examples, which are handled in a politically equitable way.

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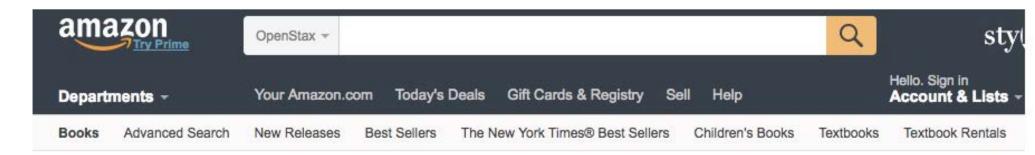
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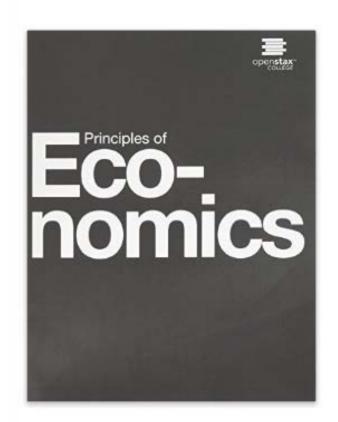
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#### Principles of Economics Hardcover – 2014

by OpenStax (Author)

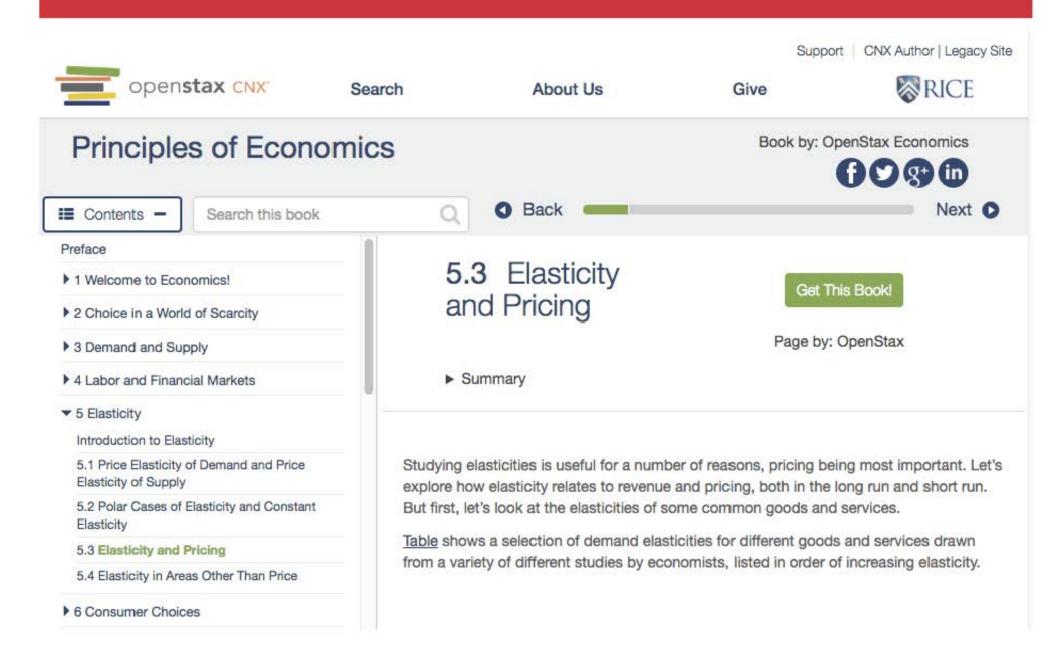
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Principles of Economics covers the scope and sequence for a two-semester principles of economics course. The text also includes many current examples, including; discussions on the great recession, the controversy among economists over the Affordable Care Act (Obamacare), the recent government shutdown, and the appointment of the United States' first female Federal Reserve chair, Janet Yellen. The pedagogical choices, chapter arrangements, and learning objective fulfillment were developed and vetted with feedback from educators dedicated to the



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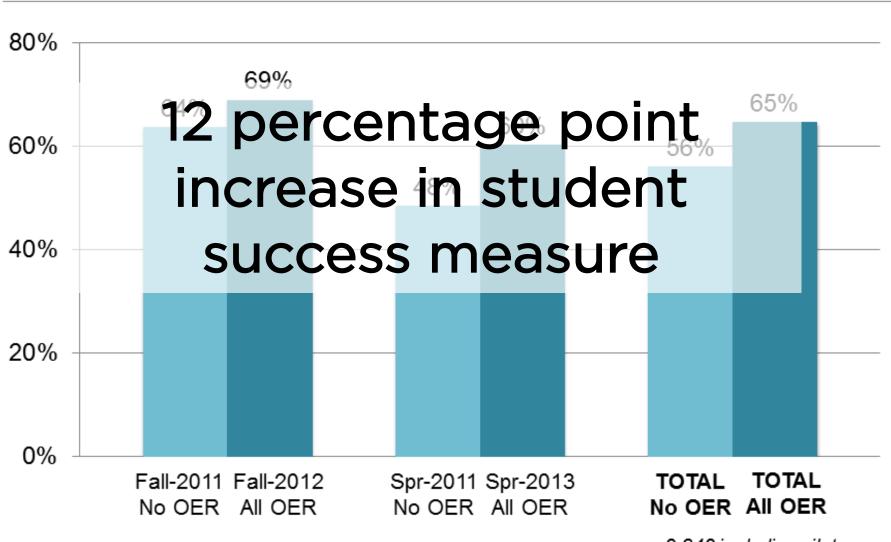
as we become aware of them. If you know of an empirical research study on the impacts of OER adoption that is not included in this review, please leave a comment below. An in-depth article focusing on empirical research relating to perceptions and efficacy at the college level was published by the journal Educational Technology Research and Development in February of 2016. Please access the open-access version of this article or a summary video. You can also access overview slides that summarize this research.

Hilton, J. (2016). Open educational resources and college textbook choices: a review of research on efficacy and perceptions. Educational Technology Research

and Development, 64(4): 573-590.

openedgroup.org/review

Mercy College: College Algebra Passing Rates Before and After OER Adoption



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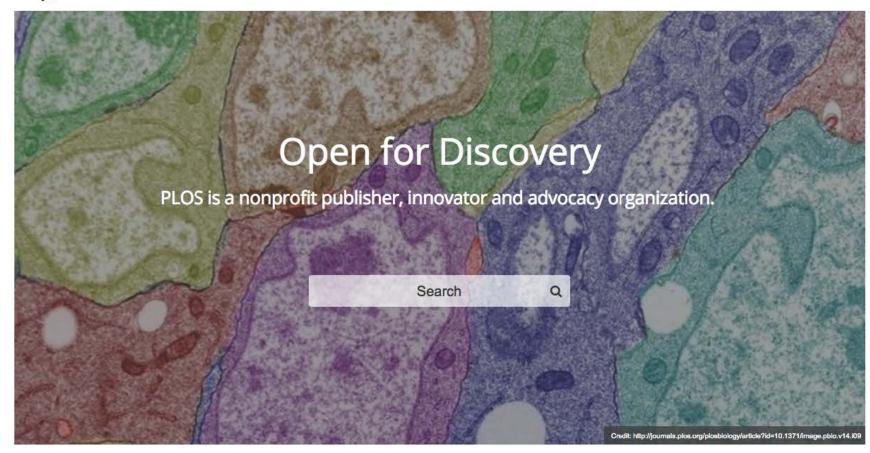
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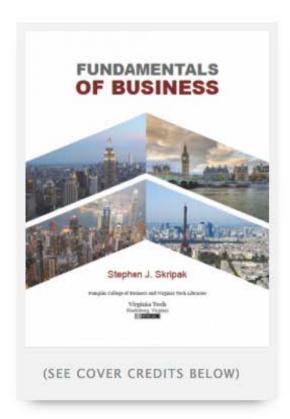
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## Fundamentals of Business : Virginia Tech's New Open Textbook

by ANITA WALZ posted on AUGUST 25, 2016

Virginia Tech Libraries and the Pamplin College of Business are pleased to announce publication of *Fundamentals of Business*, a full color, 440+ page free online textbook for Virginia Tech's Foundations of Business course. This Virginia Tech course averages 14 sections with over 700 students in Fall semesters. The textbook is an <u>open educational resource</u>, and may be customized and redistributed non-commercially with attribution.



The book is the work of Prof. Stephen Skripak and his team of faculty colleagues from the Pamplin College of Business, Anastasia Cortes and Richard Parsons, open education librarian Anita Walz, graphic designers Brian Craig and Trevor Finney, and student peer reviewers Jonathan De Pena, Nina Lindsay, and Sachi Soni. Assistive Technologies consulted on the accessibility of the textbook.

The first openly licensed book of its kind created at Virginia Tech, the book is in direct response to two problems faced by Pamplin's team of professors: a used edition of the previous textbook was priced as high as \$215, and students were not engaged by the previous text.

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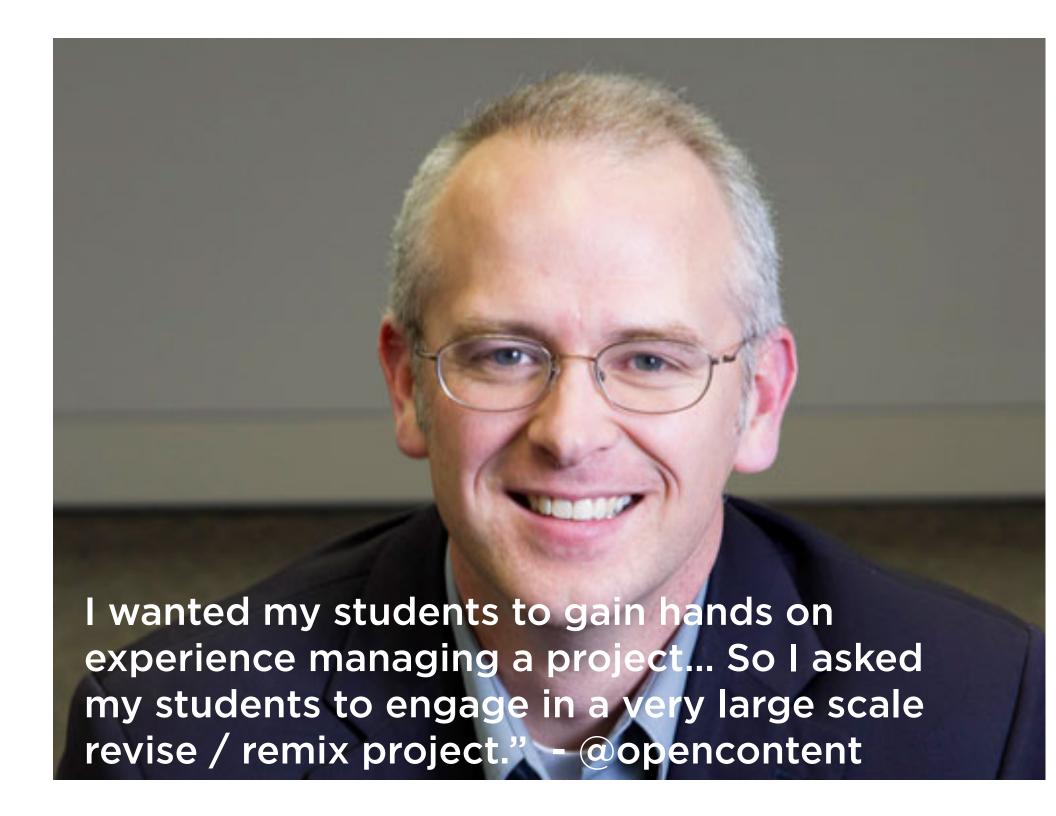
## PROJECT MANAGEMENT FOR INSTRUCTIONAL DESIGNERS

Wiley, et al.

Project Management for Instructional Designers (PM4ID) is a textbook about project management tailored specifically for instructional designers, intended for use in graduate programs in educational technology. This book is based on a pre-existing openly licensed textbook which was donated to the commons by a benefactor that desires to remain anonymous, and has been collaboratively revised and remixed by faculty and students at Brigham Young University.









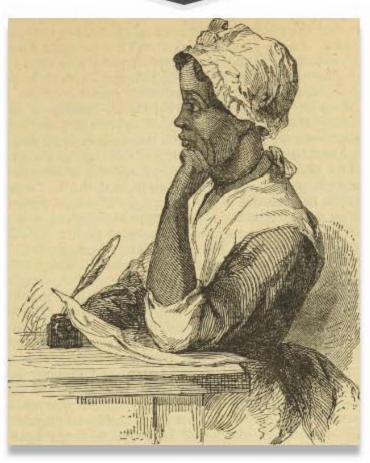
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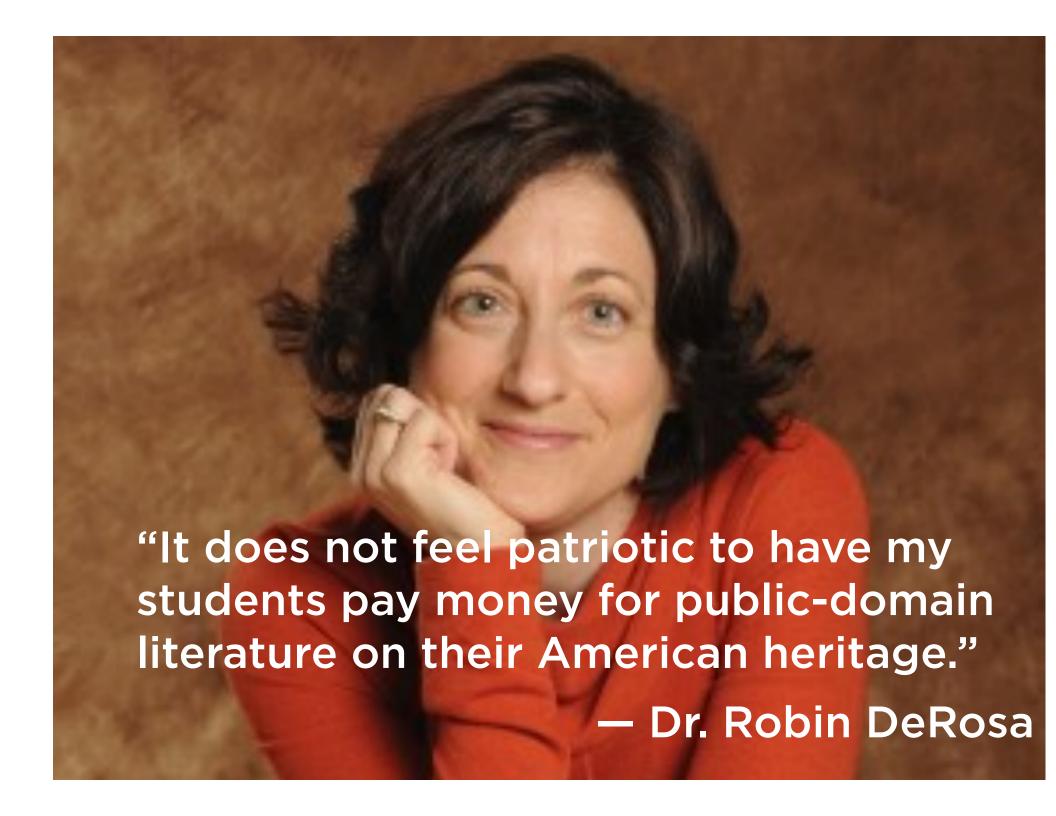
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Robin DeRosa

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Higher education is faced with some big, big challenges—from resource issues to compressed teacher/student interaction times. Watch this video to hear from instructors and OLI's director, Candace Thille about what we're doing to respond to these challenges.



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#### **Program Summary**

In 2009, the American Recovery and Reinvestment Act amended the Trade Act of 1974 to authorize the Trade Adjustment Assistance Community College and Career Training (TAACCCT) Grant Program. On March 30, 2010, President Barack Obama signed the Health Care and Education Reconciliation Act, which included \$2 billion over four years to fund the TAACCCT program.

TAACCCT provides community colleges and other eligible institutions of higher education with funds to expand and improve their ability to deliver education and career training programs that can be completed in two years or less, are suited for workers who are eligible for training under the TAA for Workers program, and prepare program participants for employment in high-wage, high-skill occupations. Through these multi-year grants, the Department of Labor is helping to ensure that our nation's institutions of higher education are helping adults succeed in acquiring the skills, degrees, and credentials needed for high-wage, high-skill employment while also meeting the needs of employers for skilled workers. The Department is implementing the TAACCCT program in partnership with the Department of Education.

#### Announcements

■ 04-16-2014: The Obama administration will award \$450 million in grant funds to expand job-driven training partnerships between community colleges and employers. Grants are the final installment of a \$2 billion, four-year initiative. Read the press release here.

## U.S. Department of Labor





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## The Affordable College Textbook Act

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The Affordable College Textbook Act (H.R. 3840/S. 1864) seeks to reduce the cost of textbooks at U.S. colleges and universities by expanding the use of open textbooks (and other Open Educational Resources) that everyone can use, adapt and share freely. The legislation was introduced on September 26, 2017 by Representatives Polis (D-CO) and Sinema (D-AZ) in the House and Senators Durbin (D-IL), Franken (D-MN), and King (I-ME) in the Senate.

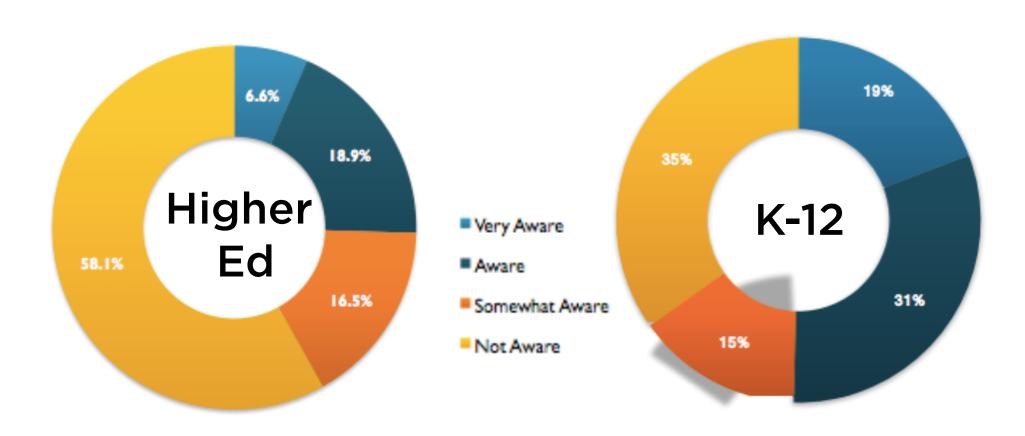
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# open is a means

# open is a process

# open is changing lives

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## Nicole Allen

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