



# CELEBRATE OWEN FIRST

A Report on the Generosity of Owen Alumni and Friends

2006-2007



**VANDERBILT**

Owen Graduate School of Management





## A REPORT ON THE GENEROSITY OF OWEN ALUMNI AND FRIENDS

**In the investment world,** doubling your money in the short span of a year is unheard of, but for the Owen Graduate School of Management where charitable giving is concerned, double was the name of the game during this past fiscal year (July 1, 2006—June 30, 2007).

Thanks to the incredible generosity of an anonymous alum, all annual unrestricted gifts to Owen were matched dollar for dollar during the past fiscal year. A vital resource to support the day-to-day operation of the school, unrestricted giving nearly doubled this year, totaling \$1.78 million, thanks to this matching campaign. And, the number of members in the Owen Circle, the school's donor society, increased by 36 percent from last year. Owen's endowment increased as well, from \$225 million to \$275 million. And, 1571 alumni and friends made gifts and pledges to Owen, up 20% percent.

With the aggressive goals outlined by Dean Jim Bradford and endorsed by Vanderbilt's Board of Trust, this impressive show of support speaks to the commitment and generosity that continues to propel the school forward.

On behalf of the students, faculty and staff of the Owen Graduate School of Management, we are honored to recognize and thank these alumni and friends.



**VANDERBILT**  
Owen Graduate School of Management

### THE ALUMNI BOARD

The Alumni Board serves as Owen's most critical link to providing alumni feedback and ensuring alumni connectivity.

Nancy Abbott, EMBA'91, **President**  
 Debra Asay, MBA'95  
 Bruce Brockenborough, EMBA'01  
 Les Coble, MBA'83  
 Margaret Dolan, EMBA'05  
 John Fisher, MBA'92  
 Marc Fortune, MBA'76  
 Paul Frankenberg, EMBA'03  
 David Frederiksen, MBA'96  
 Doug Fuehne, MBA'98  
 Chris Garrison, EMBA'03  
 Tim Gary, EMBA'06  
 Karen Gooch, MBA'06  
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 Henry Guy, MBA'98  
 Robert Henry, EMBA'95  
 Paul Huffman, MBA'93  
 Betsy Killian, EMBA'04  
 Kevin Kimery, MBA'93  
 Ann Kloeppe, MBA'96  
 Heiki Miki, MBA'96  
 Stuart Miller, EMBA'84  
 Anu Pardeshi, MBA'04  
 James Rodrigues, MBA'04  
 Craig Savage, MBA'98  
 Martin Schnedlitz, MSF'06  
 Maren Scoggins, MBA'05  
 Jackie Shrago, MBA'75  
 Richard Stephenson, MBA'99  
 David Stringfield, MBA'95  
 Mark Tillinger, MBA'82  
 Van Tucker, EMBA'96  
 Smoke Wallin, MBA'93  
 Chris Ward, MBA'02  
 Brad Williams, JD'94, MBA'94

**Special thanks to the following board members whose terms recently ended:**

Joseph Chatman, MBA'01  
 Geoffrey Mavar, MBA'90

### THE ALUMNI COUNCIL

The Alumni Council enhances communications among classes through the efforts of class representatives. These representatives (one for each MBA, EMBA, IMBA and MSF class) spread the word about upcoming events and opportunities for alumni involvement. Every fall, the Alumni Council contacts classmates to encourage class giving to support Owen through the Vanderbilt Fund. Not all classes have identified representatives.

#### Alumni Council for MBA

1974 L. Owen Kelly  
 1975 J. Gil Fuqua Jr., Jacqueline B. Shrago  
 1976 Marc K. Fortune  
 1977 Edward B. Sickle III  
 1978 Eric J. Hall  
 1979 Keith C. Stanton  
 1980 Helaine Averbuch Fuldauer  
 1981 Alice M. Peterson  
 1982 Ann R. Dominick  
 1983 John A. Roberts Jr.  
 1984 Ronald L. Samuels  
 1985 Joseph W. Harwell  
 1986 David E. Hornsby  
 1987 Karla Newburger Diehl  
 1988 Jeffrey K. Davis  
 1989 Steven J. Shin  
 1990 Robert E. Grohovsky  
 1993 Sarah Hendrickson Townswick  
 1994 Janet Hall Koether  
 1995 David L. Corts Jr., Robert B. Frutchey  
 1996 David J. Wathen  
 1997 Robin Roy Moldenhauer  
 1998 Paul B. Gaither  
 1999 Brenton R. Turner  
 2000 Melanie C. Urick  
 2001 Joseph T. Chatman  
 2002 Kristen and Thomas McDaniel  
 2003 Lauren Frazier Rowe  
 2004 Michael R. Brandon, James B. Rodrigues, Shannon C. McDonald, W. McNeill Wells IV  
 2005 Maren W. Scoggins  
 2006 Jeffrey L. Gowdy  
 2007 Susan D. Strayer

#### Alumni Council for EMBA

1980 Arthur J. Rebrovick  
 1983 Patricia L. Siegfried  
 1984 Stuart M. Miller, Anne D. Taylor  
 1985 Rita A. Bennett  
 1988 E. Lyle Beasley  
 1989 Drusilla L. Anderson  
 1990 Betty L. Price  
 1992 Christine M. McCarthy  
 1993 Harold D. St. Clair Jr.  
 1994 J. Burts Bryant  
 1995 Nelson A.C. Andrews III  
 1996 Curtis H. Finn  
 1999 Kimberly G. Windrow  
 2000 David L. Dean  
 2002 Jeff D. Dahlstrom  
 2003 Jennifer Gower  
 2004 Nancy L. Bach  
 2005 Margaret O. Dolan  
 2006 Paul G. Joyce  
 2007 Len Jannaman

#### Alumni Council for IMBA

1999 M. Gregory O'Hara

#### Alumni Council for MSF

2006 Martin P. Schnedlitz

### REUNION AND HOMECOMING WEEKEND

Reunion/Homecoming 2006 celebrated class years ending in 1's and 6's, and this festive weekend brought many Owen alumni back to campus for receptions, football, tailgating and reconnecting. Special thanks to the following alumni volunteers for their leadership and enthusiasm in planning and hosting class parties:

Marc Fortune, MBA'76  
 Jay Sangervasi, MBA'81  
 John Ingram, MBA'86  
 George Stadler, MBA'91  
 Angie Brittain, MBA'96  
 Rob Crystal, MBA'96  
 John Dolan, MBA'96  
 Karen Doolittle, MBA'96  
 Lisa Dwyer, MBA'96  
 Jon Fitch, MBA'96  
 Ann Kloeppe, MBA'96

Heiki Miki, MBA'96  
 Renee Morris, MBA'96  
 Narayan Nayar, MBA'96  
 Kim Newton, MBA'96  
 Maria Renz, MBA'96  
 Liz Shults, MBA'96  
 Sally Turner, MBA'96  
 David Wathen, MBA'96  
 Kevin Crumbo, EMBA'96  
 Jeff Kudlata, EMBA'96  
 Joe Chatman, MBA'01  
 Cannon King, EMBA'01

Please note our yearly gathering of Owen graduates will now take place in the spring. Join us for Owen Alumni Weekend, April 11-12, 2008. Class years ending in 2's, 3's, 7's and 8's will be honored.

### BOARD OF VISITORS

Composed of Owen alumni, Vanderbilt alumni, and other national and international business leaders, the Board of Visitors advises the dean in vital areas of strategy—including admissions, recruitment and placement, and curriculum development, as well as assisting with mentoring students and internships.

David B. Ingram, MBA'89, Chairman and President, Ingram Entertainment, Inc., CHAIR

Nancy S. Abbott, EMBA '91, Vice President, Human Resources, GE Commercial Finance

James H. Amos, Chairman, Sona MedSpa  
 Thomas U. Barton, MBA'77, Partner, White Rock Capital

Robert A. Bourne, President, CNL Financial Group, Inc.

John F. Brock, President and CEO, Coca-Cola Enterprises, Inc.

Patrick M. Byrne, Global Managing Partner-Supply Chain Service Line, Accenture

Thomas G. Cigarran, Chairman, Healthways

Bret E. Comolli, Chairman and CEO, Asurion

Greg S. Daily, Chairman of the Board and CEO, iPayment, Inc.



Alumni Board Fall Meeting



Alumni Board Members Paul Frankenberg, EMBA '03 (left) and Robert Henry, EMBA '95

David Dorman, Senior Advisor and Partner, Warburg Pincus

Mark A. Emkes, Chairman, President and CEO, Bridgestone Americas Holding, Inc.

Adena T. Friedman, MBA'93, Executive VP, NASDAQ

Josue C. Gomes da Silva, MBA'89, President, Coteminas

Debra A. Guthrie, MBA'79, CEO, Capitol Health Management Corp.

Michael C. Henkel, MBA'81, Managing Member, Zebra Capital

Bruce A. Heyman, BA'79, MBA'80, Managing Director, Goldman Sachs

Harry R. Jacobson, Vice Chancellor for Health Affairs, Vanderbilt University

Norman E. Johnson, Chairman of the Board and CEO, CLARCOR, Inc.

Scott A. LaPorta, MBA'89, Managing Director, Hayground Cove Asset Management

Carl C. Liebert, EMBA'95, CEO, 24 Hour Fitness Worldwide

Sarah L. Meyerrose, BA'78, MBA'87, President, Emerging National Businesses, First Horizon National Corporation

William M. Mounger, BA'79, CEO, TriStar Technologies

Eric W. Noll, MBA'90, Global Head of Strategic Relationships, Susquehanna International Group

M. Gregory O'Hara, IMBA'99, Partner, One Equity Partners

W. Douglas Parker Jr., MBA'86, Chairman, President and CEO, US Airways Group, Inc.

David A. Perdue Jr., Chairman and CEO, Retired, Dollar General

Neil P. Ramsey, BE'82, MBA'83, President and CEO, Ramsey Quantitative Systems

Sean E. Rogers, BA'87, MBA'95, Managing Director, Global Head-Communications Technologies, Bank of America, Inc.

Barry Salzberg, CEO, Deloitte & Touche USA, LLP

Wade L. Smith, BA'85, MBA'87, Treasurer, Dollar General Corporation

James M. Sohr, BE'86, MBA'90, President, Aim Health Care Services

David T. Vandewater, President and CEO, Ardent Health Services

Charles A. Vice, MBA'90, President and COO, The IntercontinentalExchange

## THE OWEN CIRCLE

### THE 2006-07 ANNUAL REPORT OF DONORS

The Owen Graduate School of Management gratefully acknowledges members of the Owen Circle for their generous gifts to the endowment, capital projects and/or annual fund from July 1, 2006–June 30, 2007.

Thanks to the generosity of an anonymous donor, all unrestricted gifts to Owen during this fiscal year were matched dollar for dollar, doubling the value of each gift. The following categories reflect the names of individuals whose gifts (including this year's match) fall within that specified range, given between July 1, 2006 and June 30, 2007.

#### Cornelius Vanderbilt Level Gifts of \$25,000 or more

Mr. and Mrs. Jack R. Anderson  
Mr. and Mrs. Eric F. Billings  
Mr. and Mrs. James C. Bradford Jr.  
Mr. and Mrs. Gregory S. Daily  
Stephanie and Bill Ditenhafer  
Mr. Josué C. Gomes da Silva  
Mr. Bruce A. Heyman and  
Mrs. Vicki Simons Heyman  
Mr. Thomas S. Y. Ho and  
Ms. Mabel M. Chan  
Mr. and Mrs. David B. Ingram  
Mr. and Mrs. John R. Ingram  
Mr. David C. Kloepffel and  
Mrs. Ann Rickert Kloepffel  
Mr. and Mrs. Robert S. Matteucci  
Mr. and Mrs. Richard D. McRae III  
Mr. and Mrs. William M. Mounger II  
Mr. John P. Riggan  
Mr. Robert M. Silliman  
Mr. Cal Turner Jr.  
Mrs. Gloria Walker

#### Chancellor's Council Gifts of \$10,000–\$24,999

Dr. Carl E. Adams Jr.  
Mr. and Mrs. Gerrit C. Albert  
Mr. and Mrs. Robert A. Bourne  
Mr. and Mrs. James W. Bradford Jr.  
Mr. and Mrs. John F. Brock III

Mr. Bruce P. Brockenborough and  
Ms. Mary Thorsby  
Mr. and Mrs. Frank M. Bumstead  
Mrs. Cassandra C. Carr  
Mr. Cecil D. Conlee and  
Mrs. Amy Jorgenson Conlee  
Mr. Richard L. Daft  
Dr. Richard J. Davis and Dr. Carla M. Davis  
Mr. and Mrs. Edmund B. Fitzgerald  
Mr. and Mrs. Paul J. Frankenberg IV  
Mr. and Mrs. Henry L. Guy, Jr.  
Mrs. Bruce D. Henderson  
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Mr. and Mrs. Scott A. LaPorta  
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Mr. Thomas W. Moller  
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Mr. and Mrs. Neil P. Ramsey  
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Dr. and Mrs. Eugene Shanks  
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Mrs. Cathy Storey Sharp  
Dr. and Mrs. Bruce V. Shipe  
Mr. Paul K. Smith and  
Mrs. Barbara Owen Smith  
Mr. Paul K. Sun Jr. and Mrs. Ellen Goldstein  
Mr. and Mrs. John P. Underwood  
Mrs. Catherine B. Wilson  
Mr. Huimin Wu

#### Dean's List Gifts of \$5,000–\$9,999

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Mrs. Nancy Sample Abbott  
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Ms. Corbette S. Doyle  
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Mr. Marc Fortune and Ms. Jackie Byrom  
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Ms. Lisa D. Granoien  
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Mrs. Amber Whittle Hamby  
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Mrs. Janet Hall Koether  
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Mrs. Judy Wagoner Pahren  
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Mr. and Mrs. Barry Salzberg  
Mr. Jamie Selway  
Mr. and Mrs. George B. Stadler  
Mr. Brenton R. Turner  
Ms. Cynthia Warrick

#### Owen Associates Gifts of \$1,000–\$4,999

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Ms. Ginger Ahn  
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Ms. Elizabeth Nedelkoff Akers  
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Mrs. Cara Lilly Belcher  
Mr. and Mrs. Lee A. Bell Jr.  
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Mrs. Julianne Tate Bennett  
Mr. Steve Croxall and Ms. Rita A. Bennett  
Mr. Nikhil Bimbrahw  
Prof. Joseph D. Blackburn and  
Mrs. Karen Weir Blackburn  
Mr. and Mrs. James F. Blackstock  
Mr. William F. Blaufuss III and  
Ms. Sarah A. Fairbank  
Mr. Andrew A. Bogle  
Prof. Nicolas Bollen  
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Mr. and Mrs. Tyler H. Collins  
Mr. Aaron K. Conlee  
The Honorable and  
Mrs. James H. S. Cooper  
Mr. John W. Cornell and  
Mrs. Helen Wright Cornell

Annual gifts from alumni and friends are vital to Owen, helping meet the school's daily challenges and opportunities by supplementing what tuition doesn't cover. The Owen Circle (formerly known in our community as Owen Associates) recognizes alumni and friends who make gifts of \$1,000 or more annually. The support of these exceptionally engaged leaders has helped create innovative new programs in finance and health care, enabled much needed classroom renovations, and created Accelerator, a summer institute providing b-school fundamentals to students with liberal arts backgrounds.

#### The Owen Circle levels of giving:

Cornelius Vanderbilt Level - \$25,000 or more

Chancellor's Council - \$10,000-\$24,000

Dean's List - \$5,000-\$9,999

Owen Associates - \$1,000-\$4,999\*

*(\*For up to three years from graduation, Owen alumni may contribute a minimum of \$500 and be part of the Owen Circle at the Owen Associates level.)*

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Mrs. Mary Kavanaugh Day  
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Mr. Jason P. Gagner  
Mr. Paul B. Gaither

CELEBRATE OWEN FIRST, 2006-2007

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 Ms. Dona M. King  
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 Mrs. Erika Bogar King  
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Mr. Jay S. Kramer  
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 Mr. Richard L. Marsh, Jr. and  
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 Ms. Yvonne Martin-Kidd  
 Mr. Adam A. Mason and  
 Mrs. Flavia M. Pinto Mason  
 Mr. and Mrs. Thomas M. Masterson  
 Mrs. Anise P. Mastin-Gamble  
 Mr. and Mrs. Geoffrey P. Mavar  
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 Mr. James H. McKinnon Jr. and  
 Mrs. Lisa Davidson McKinnon  
 Mr. and Mrs. Richard D. Meyer  
 Mr. and Mrs. Heiki Miki  
 Ms. Marianne E. Miller  
 Mr. and Mrs. Stuart M. Miller  
 Mr. and Mrs. Michael T. Mitchell  
 Mr. Luis A. Mirabal and  
 Ms. Martina Paola Montalva  
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Mr. Robert L. Morgan  
 Mr. Harry N. Moses and  
 Mrs. Jenifer O'Brien Moses  
 Prof. Neta Moyo  
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 Mr. Wesley E. Murry  
 Mr. J. Mark Myers and Mrs. Karen L. Starr  
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 Ms. Janet R. Nelson  
 Mr. and Mrs. Alex Nicholson Jr.  
 Mr. John L. Nicholson  
 Mr. and Mrs. Philip J. Olsson  
 Mr. and Mrs. John D. Ortego  
 Prof. David A. Owens and  
 Ms. Jennifer Bostwick  
 Mr. John G. Owens  
 Mr. Joseph B. Owens Jr.  
 Mr. Anu Pardeshi and Dr. Natalie M. Curcio  
 Mr. Douglas Parker  
 Mr. and Mrs. Gary W. Parkes  
 Ms. Tracey S. Pattenaude  
 Mr. Robert S. Patterson  
 Dr. Christopher K. Payne  
 Mrs. Karen Payne  
 Mr. Lewis F. Pennock Jr.  
 Mr. and Mrs. Berlin M. Perkins  
 Mr. and Mrs. Philip M. Pfeffer  
 Mr. Timothy W. Pierce and  
 Ms. Amy Siegenthaler  
 Mr. Lawrence Pollack and  
 Ms. Nedda Miller Pollack  
 Mr. Brooks Wilbourn and Ms. Betty L. Price  
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 Dr. and Mrs. John H. Proctor  
 Mr. Timothy R. Pugh  
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 Mrs. Renee Oliphant Queen  
 Mr. Michael Rabb and  
 Dr. Kerri Woodberry Rabb  
 Mr. Michel G. Rau  
 Mr. and Mrs. Arthur J. Rebrovick  
 Mr. and Mrs. Benton D. Reichenau  
 Ms. Mona R. Reinhardt  
 Mr. Barry E. Rexroad  
 Mr. and Mrs. Camilo Riano  
 Mr. and Mrs. Richard A. Rice  
 Mrs. Evelyn R. Richmond  
 Mr. W. Joseph Riley  
 Mr. Kenneth J. Robold Jr.  
 Mr. and Mrs. Robert O. Rolfe  
 Mr. Laurencio Ronquillo



Dean Bradford takes the stage at the *Magic of Business* to wrap up a memorable evening



Alumni Council member Betty Price, EMBA'90, and husband Brooks Wilbourn at the *Magic of Business*



Sam and Beth Harwell with Lydia Smith and Board of Visitors member Wade Smith, MBA'87



Alumni Council member Jeff Davis, MBA'88 and wife M.L. at the *Magic of Business*

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## RECENT GRADUATES GIVE BACK

**Many thanks** to our most recent graduates for their generosity to Owen. The EMBA Class of 2007 directed its gift to the unrestricted fund. The MBA Class of 2007 allocated its gift to the unrestricted fund and the International Travel Fund.



Board of Visitors member Norm Johnson (right) enjoying the after dinner entertainment at the *Magic of Business* with Director of Alumni Relations, Marshall Turnbull and students Carter Evans and Scott Hall, both MBA'08 candidates.

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## THE MAGIC OF BUSINESS: A TRADITION RETURNS TO CAMPUS

The Vanderbilt Student Life Center was transformed into an elegant ballroom on April 21, 2007 as over 300 Owen alumni, faculty, staff, spouses and friends from across the country gathered to celebrate giving back to Owen. Partygoers were entertained with close up magic prior to dinner and a lively mind-reading show after. Chris Baxley, outgoing president of the Owen Student Government Association, shared the stage with Vanderbilt Provost Nick Zeppos and Dean Jim Bradford as they acknowledged special members of the audience—five past and present alumni board presidents and five Founder's Medalists, as well as board members, new faculty chair holders and current student scholars. Resurrected after a long hiatus, the gala included both MBA and EMBA graduates representing 36 of the 38 graduating classes. A highlight of the evening was a video premier featuring alumni, students and faculty sharing their perspectives of the Owen experience. (Stay tuned as the video makes its way to a city near you in the coming months.)



Above: Valere Blair Potter Professor of Management, Robert Whaley, with wife Sondra Whaley, MBA'82. Above Right: Cathy Fuqua, John McCarthy, Chris McCarthy, EMBA'92 and Alumni Council member Gil Fuqua, MBA'75. Below Right: Friends and fellow Board of Visitors members David Ingram, MBA'89 and Greg Daily with wives Sarah Ingram and Collie Daily catching up over cocktails.



Top Left: Heather Webb, MBA'07; Clinical Assistant Professor of Management, Kimberly Pace; Susan Strayer, MBA'07; Julie Sinton, MBA'07. Top Right: Larry Fuldauer and Laine Averbuch Fuldauer, MBA'80. Middle Left: Rob Morgan, MBA'84, with wife Angela. Middle Right: Dan Beuerlein EMBA'03 and Sandy Meyer visiting with Professor Gary Scudder and his wife Marti Scudder. Bottom: Paul Frakenberg, EMBA'03 and wife Beth, with Sharran Srivatsaa, MBA'08 and Kitty Elshot, MBA'08.



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## THE 2008 OWEN CIRCLE CELEBRATION DINNER: "THE HEART OF BUSINESS"

**On April 12, 2008**, Owen will host "The Heart of Business," a special evening for Owen Circle members and other alumni leaders. Celebrating the generosity of alumni, corporations and friends, this annual black-tie event will take place at the County Music Hall of Fame. Owen circle members who have made a minimum gift of \$1,000 annually (or a

pledge of \$5,000 or greater) will be invited to attend. (For up to three years following graduation, Owen alumni may contribute a minimum of \$500 annually to become members of the Owen Circle and attend the dinner.)



Chris Baxley, MBA'07 and outgoing OSGA president takes the stage, welcoming everyone to the *Magic of Business*

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**Change is in the air at Owen.** Every year brings lots of changes at Owen—new students, new faculty, new initiatives, new excitement. And here's one more change: our yearly gathering of Owen graduates will now take place in the spring. The event has a new name too—the Owen Alumni Weekend. Please join us April 11–12, 2008, as we celebrate. Weekend highlights include class parties, a beer and barbeque blast, and our gala dinner for Owen Circle members. All alumni are invited to attend Owen Alumni Weekend, and the following classes will be honored: '72, '73, '77, '78, '82, '83, 87, '88, '92, '93, '97, '98, '02, '03.

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### NEW CHAIRS, PROGRAMS AND SCHOLARSHIPS

Mr. and Mrs. William M. Mounger II, BA'79, finalized a pledge to fund the Telos Foundation Leadership Development Program. The program's purpose is to advance students' capacity to lead—and thus advance the potential impact they can have within an organization.

Mr. Cal Turner Jr., BA'62, contributed funds to launch Project Pyramid, a trans-institutional program dedicated to ending global poverty through the three pillars of education, collaboration, and sustained action.

The Chair in Financial Markets was established in honor of finance faculty member and head of the Financial Markets Research Centers, Hans Stoll, with gifts contributed by Mr. David B. Ingram, MBA'89, Mr. Thomas Peterffy, Dr. and Mrs. Douglas T. Breeden, Mr. Huimin Wu, MBA'97, and many other alumni and friends.

Mr. David B. Ingram, MBA'89, established six faculty chairs to be named the E. Bronson Ingram Chairs in honor of his father, one of the nation's most distinguished business leaders and a former chairman of the Vanderbilt Board of Trust. Additional funds were also contributed for the establishment of the E. Bronson Ingram Scholarships for outstanding students.

**The Owen Graduate School of Management recognizes and thanks the following corporations and foundations for gifts and pledges given between July 1, 2006 and June 30, 2007:**

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Tom Hamby (MBA'98, left) and Craig Savage (MBA'98), co-chairs of Goldman Sachs & Company Corporate Giving Campaign for Owen

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